



WEEKLY AGRICULTURAL REPORT



June 13, 2019



BUENOS AIRES GRAIN EXCHANGE
DEPARTMENT OF AGRICULTURAL
ESTIMATES

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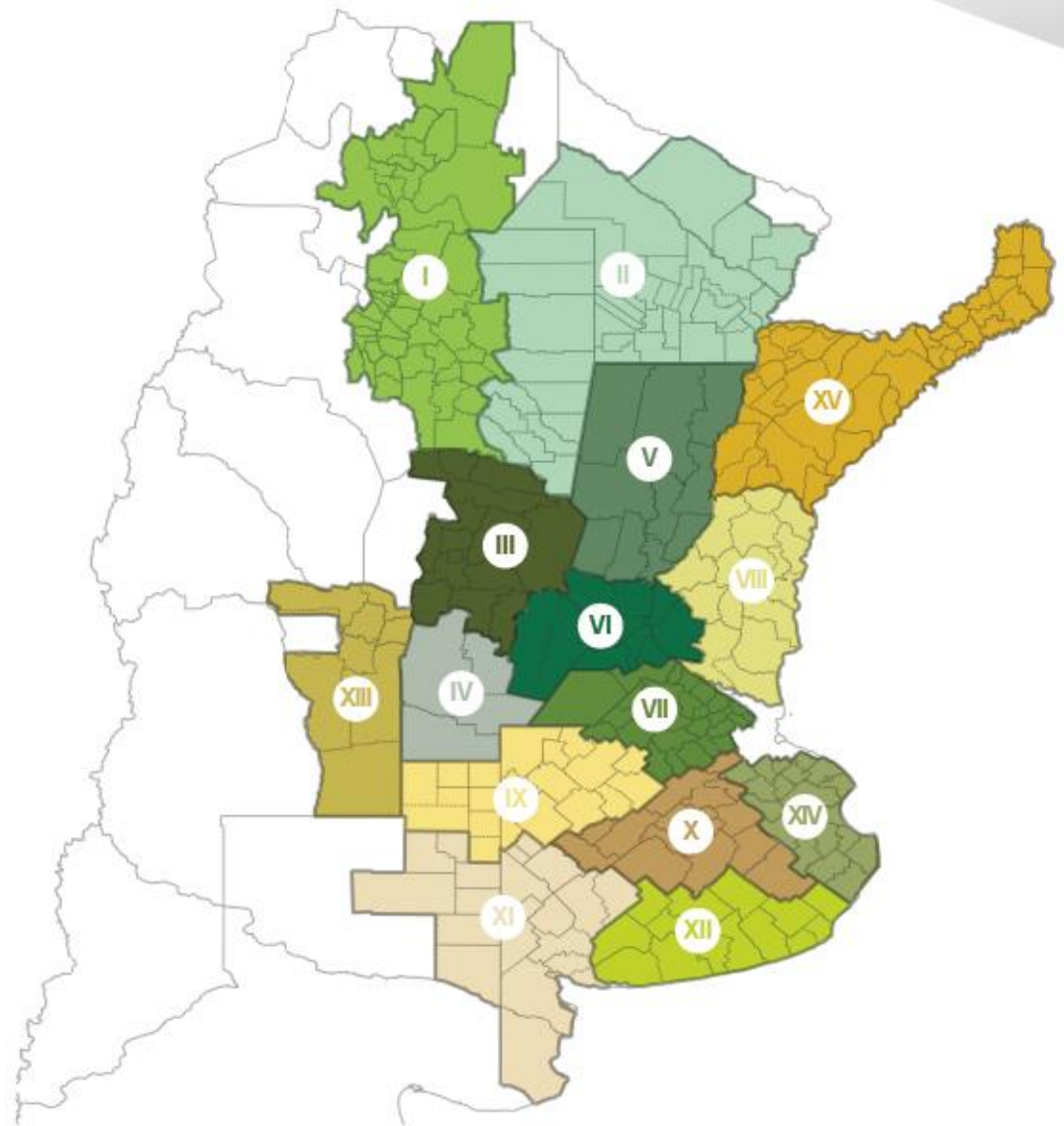
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- ◆ I - NOA (Noroste Argentino)
- ◆ II - NEA (Noreste Argentino)
- ◆ III - Centro-Norte de Córdoba
- ◆ IV - Sur de Córdoba
- ◆ V - Centro-Norte de Santa Fe
- ◆ VI - Núcleo Norte
- ◆ VII - Núcleo Sur
- ◆ VIII - Centro-Este de Entre Ríos
- ◆ IX - Norte de La Pampa - Oeste de Buenos Aires
- ◆ X - Centro de Buenos Aires
- ◆ XI - Sudoeste de Buenos Aires - Sur de La Pampa
- ◆ XII - Sudeste de Buenos Aires
- ◆ XIII - San Luis
- ◆ XIV - Cuenca del Salado
- ◆ XV - Corrientes - Misiones

AGRICULTURAL WEATHER OUTLOOK: JUNE 13 TO 19, 2019

TEMPERATURES ABOVE NORMAL, COUPLED WITH PRECIPITATIONS OVER THE EAST-CENTER AND SOUT-EAST OF THE AGRICULTURAL AREA, FOLLOWED BY A TEMPERATURE DROP.

At the beginning of the perspective, tropical winds will maintain temperatures above normal in the north and center of the agricultural area. The South, however, will receive cold winds brought by a storm front coming from the southwest. At the same time, this storm front will bring abundant precipitations to the mid-east and southeast of the Ag. region. The most significant values will affect the north of Uruguay, while the rest of the area will receive values ranging from moderate to scarce. Coupled with the front, the entry of a dry polar air mass will moderately drop temperatures with chances of frosts in the west and south of the agricultural region.

WHEAT

To date, wheat is 36.1% planted out of the 6.4 M hectares estimated for the current campaign. Most of the planting progress was observed in the east-center of Entre Rios and the north-center of Córdoba, with 32.5 y 24.7 percentage points, respectively, followed by the north belt with 21.3 points and the NEA region with 21 percentage points but a delay of -24.6 points YoY.

SOYBEAN

Soybeans are 98.5% harvested with an average yield of 3.38 T/H. Current production is estimated at 55,4 MTn. There are still 240,000 unharvested hectares, especially in the NEA region. Once the campaign is over, the average yield will come closer to 3.36 T/H, thus reaching a new record and a final production volume of 56 M tons.

CORN

To date, corn is 42.3% harvested with a national average yield of 9.34 Tn / Ha. The rains registered during the hours prior to this report, could delay fieldwork. The greatest harvest progress was observed in the early-planted plots in the provinces of Tucumán, Córdoba and Buenos Aires. There are still some 3,500,000 hectares of cereal left standing, waiting for the harvest to gain momentum in the coming weeks.

SORGHUM

Better weather conditions have fostered harvest into second and late-planted crops. To date, harvest is 52.6% complete out of the 730,000 hectares planted this season. Fieldwork is more advanced in the center of the national agricultural area, particularly in the province of Córdoba and Santa Fe. In the north of the country, the high humidity of the grains and the soggy soils maintain a delay of 20 percentage points YoY.



WEEKLY AGRICULTURAL REPORT

ANNEX

WHEAT

2019/20 Season

As of: June 12, 2019

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2018/19	2019/20		
I NOA	390,000	415,000	81.3	337,188
II NEA	465,000	495,000	26.4	130,680
III Ctro N Cba	630,000	645,000	68.0	438,600
IV S Cba	425,000	440,000	39.1	171,996
V Ctro N SFe	485,000	495,000	27.5	136,125
VI Núcleo Norte	860,000	870,000	49.5	430,650
VII Núcleo Sur	590,000	605,000	23.3	141,147
VIII Ctro E ER	280,000	310,000	39.1	121,179
IX N LP-OBA	495,000	500,000	21.8	109,000
X Ctro BA	340,000	345,000	22.0	75,900
XI SO BA-S LP	530,000	535,000	14.4	76,933
XII SE BA	580,000	590,000	17.9	105,315
XIII SL	10,000	12,000	27.0	3,240
XIV Cuenca Sal	100,000	120,000	25.0	30,000
XV Otras	20,000	23,000	24.0	5,520
TOTAL	6,200,000	6,400,000	36.1	2,313,472

SOYBEAN

2018/19 Season

As of: June 12, 2019

Zone	Sown	Hectareage (Ha)		Harvestable	Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)
		Lost	Harvestable					
I	NOA	925,250	63,900	861,350	100.0	861,350	28.7	2,474,270
II	NEA	1,017,292	252,200	765,092	76.5	585,108	29.3	1,714,407
III	Ctro N Cba	2,037,850	43,300	1,994,550	100.0	1,994,550	37.8	7,545,279
IV	S Cba	1,637,917	37,200	1,600,717	100.0	1,600,717	33.1	5,301,175
V	Ctro N SFe	1,306,558	185,300	1,121,258	96.7	1,084,064	31.8	3,449,353
VI	Núcleo Norte	2,594,450	55,200	2,539,250	100.0	2,539,250	41.7	10,590,951
VII	Núcleo Sur	2,439,936	55,300	2,384,636	100.0	2,384,636	38.4	9,150,417
VIII	Ctro E ER	1,300,700	96,500	1,204,200	100.0	1,204,200	28.5	3,435,894
IX	N LP-OBA	1,970,840	103,300	1,867,540	100.0	1,867,540	36.9	6,899,706
X	Ctro BA	598,942	44,500	554,442	97.7	541,447	28.5	1,543,112
XI	SO BA-S LP	436,317	38,900	397,417	100.0	397,417	16.8	666,553
XII	SE BA	1,092,592	53,300	1,039,292	98.7	1,026,261	18.1	1,854,620
XIII	SL	179,967	4,650	175,317	100.0	175,317	22.0	386,502
XIV	Cuenca Sal	120,807	4,200	116,607	100.0	116,607	26.8	312,860
XV	Otras	40,583	2,250	38,333	100.0	38,333	21.9	84,042
TOTAL		17,700,000	1,040,000	16,660,000	98.5	16,416,796	33.8	55,409,142

CORN

2018/19 Season

As of: June 12, 2019

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NOA	420,000	890	419,110	9.5	39,815	70.6	280,989
II	NEA	644,000	750	643,250	4.0	25,730	60.0	154,380
III	Ctro N Cba	870,000	4,950	865,050	26.6	230,112	91.8	2,111,450
IV	S Cba	740,000	5,900	734,100	31.6	231,835	86.5	2,005,074
V	Ctro N SFe	248,000	5,225	242,775	37.1	90,110	79.0	711,912
VI	Núcleo Norte	595,000	16,425	578,575	92.1	532,885	106.4	5,671,611
VII	Núcleo Sur	478,000	14,325	463,675	88.6	410,763	104.8	4,305,240
VIII	Ctro E ER	200,000	6,600	193,400	58.6	113,400	79.7	903,704
IX	N LP-OBA	660,000	10,850	649,150	63.6	412,855	95.0	3,923,904
X	Ctro BA	330,000	4,950	325,050	43.3	140,679	86.7	1,219,639
XI	SO BA-S LP	182,000	3,000	179,000	41.8	74,800	71.7	535,945
XII	SE BA	230,000	3,500	226,500	36.9	83,625	84.1	703,657
XIII	SL	246,000	1,200	244,800	19.6	48,000	67.7	325,136
XIV	Cuenca Sal	125,000	1,800	123,200	37.1	45,738	83.5	381,738
XV	Otras	32,000	1,600	30,400	71.0	21,584	58.1	125,480
TOTAL		6,000,000	81,965	5,918,035	42.3	2,501,931	93.4	23,359,860

SORGHUM

2018/19 Season

As of: June 12, 2019

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NOA	21,000	1,400	19,600	40.0	7,840	31.7	24,872
II	NEA	190,000	10,500	179,500	38.0	68,210	33.7	229,611
III	Ctro N Cba	70,000	4,900	65,100	68.0	44,268	50.8	224,965
IV	S Cba	25,000	3,100	21,900	69.0	15,111	44.0	66,500
V	Ctro N SFe	130,000	14,500	115,500	75.0	86,625	37.4	323,616
VI	Núcleo Norte	25,000	3,300	21,700	72.0	15,624	55.3	86,414
VII	Núcleo Sur	14,000	1,565	12,435	78.0	9,699	54.1	52,495
VIII	Ctro E ER	60,000	6,000	54,000	81.0	43,740	35.4	154,815
IX	N LP-OBA	35,000	1,500	33,500	45.0	15,075	43.3	65,298
X	Ctro BA	8,500	680	7,820	20.0	1,564	41.0	6,413
XI	SO BA-S LP	70,000	1,900	68,100	16.0	10,896	26.8	29,189
XII	SE BA	6,500	420	6,080	17.0	1,034	31.5	3,259
XIII	SL	40,000	350	39,650	66.0	26,169	39.1	102,386
XIV	Cuenca Sal	22,000	1,300	20,700	27.0	5,589	35.5	19,831
XV	Otras	13,000	750	12,250	42.0	5,145	33.4	17,165
TOTAL		730,000	52,165	677,835	52.6	356,589	39.5	1,406,827